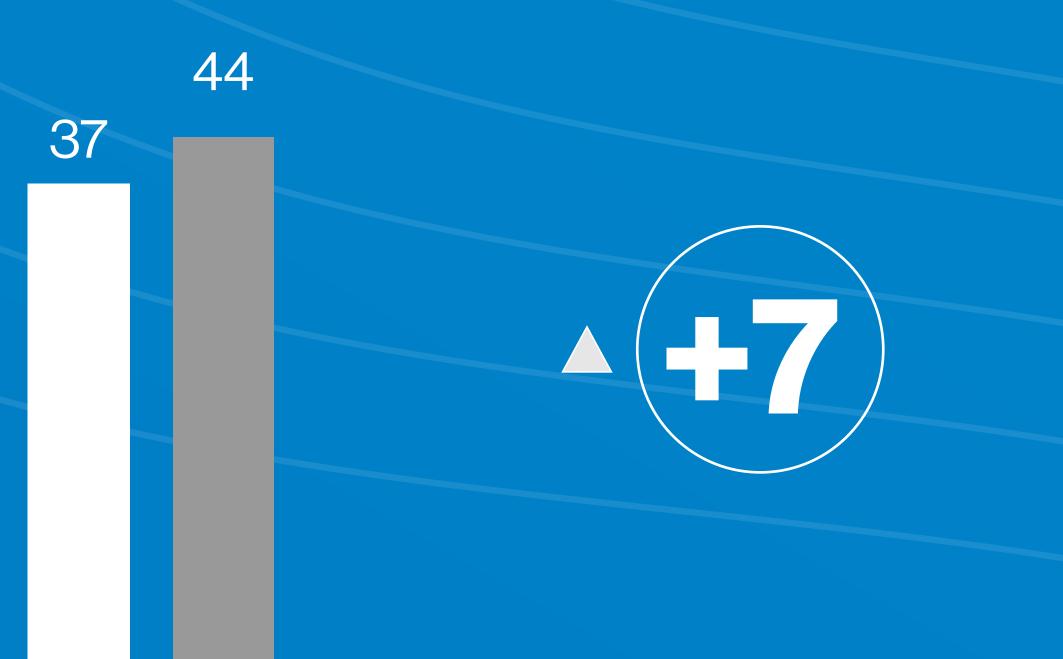
2018 Edelman Trust Barometer Expectations for CEOs



In a world of distrust...

CEO credibility on the rise

Percent who rate each spokesperson as very/extremely credible, and change from 2017 to 2018



2017 2018

CEOs expected to lead on change



Agree CEOs should take the lead on change rather than waiting

for government to impose it

CEOs underperforming on expectations

Percent who say CEOs are performing well, among those who say each is an expectation for CEOs

Lowest Performance Measures

Highest Performance Measures

Communicate regularly with the public

Educate the public on economic issues

Educate the public on social issues

Speak out if government makes bad decisions

Step in when government does not fix societal problems

Increase profits and stock price

Produce quality products and services

Be a leading voice on product and industry issues

Ensure the company is trusted

Hide true opinions if they could hurt the business

The price of silence

56%

say they have **no respect** for CEOs that remain silent on important issues

To build trust, CEOs must...

01 Lead with purpose

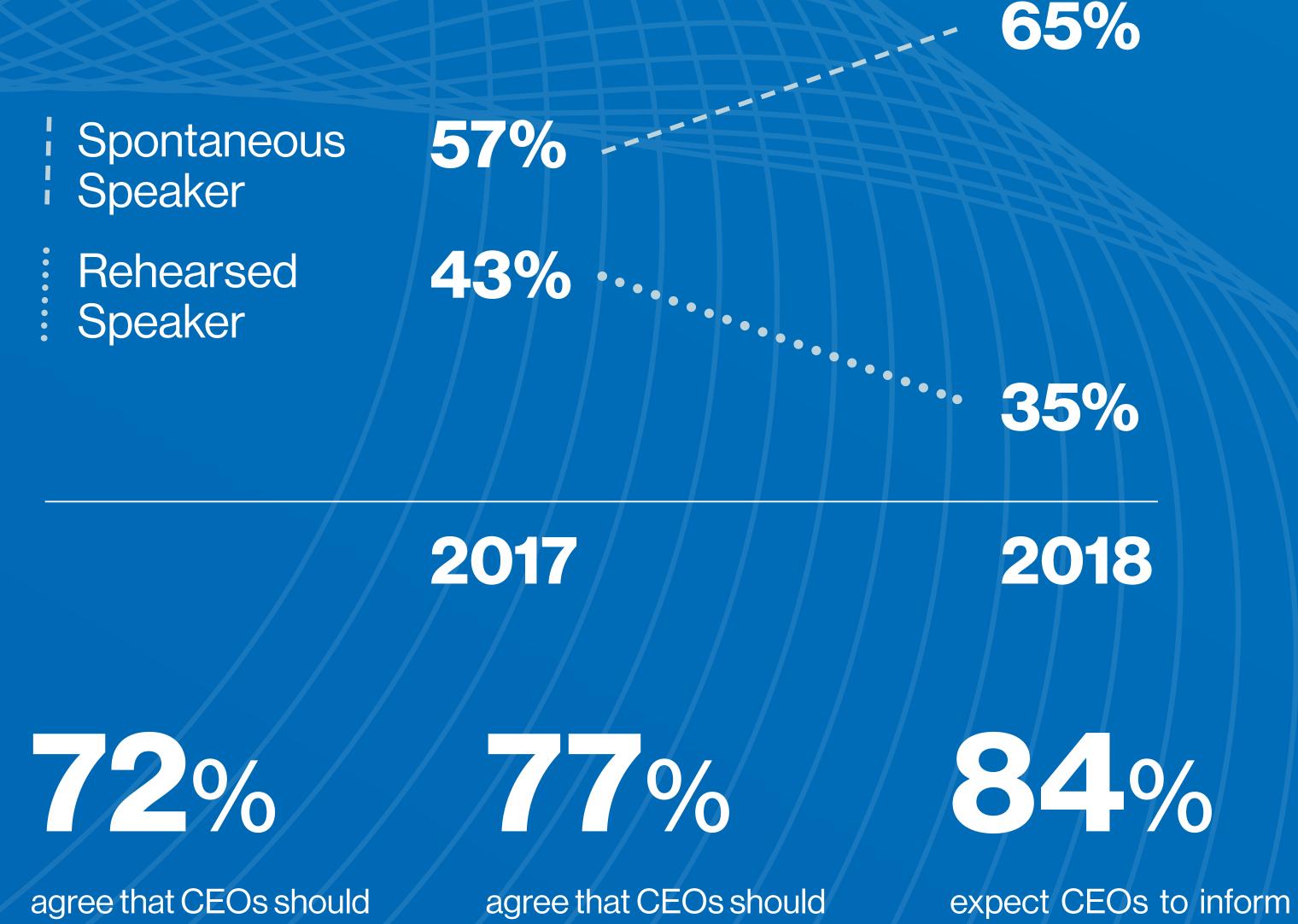
Expectations for CEOs to be personally visible in...

By age group	Sharing the company's purpose and vision		Discussing work their company has done to benefit society	
	- 18-34	75%	18-34	71%
	35-54	80%	35-54	74%
	55+	83%	55+	76%

02 Be authentic

Desire for authenticity

Which do you believe is more likely to give you the truth?



be personally visible on the

future of the industry

expect CEOs to inform conversations and policy debates on one or more issues

03 Galvanize employees

Use employee voices

71%

be personally visible on

economic trends

Employees more believable than CEOs when compared

Expand your bench

59%

Regional CEOs more believable than global CEOs

Earn trust inside by sharing news outside



Of employees say independent news sources are more believable than CEOs



To explore the complete 2018 Edelman Trust Barometer, visit <u>www.edelman.com/trust-barometer</u> All data is based on general population sample unless otherwise noted.