

PRIMARY ELECTIONS Special Report

WHAT IS AT STAKE?





President Vicepresident



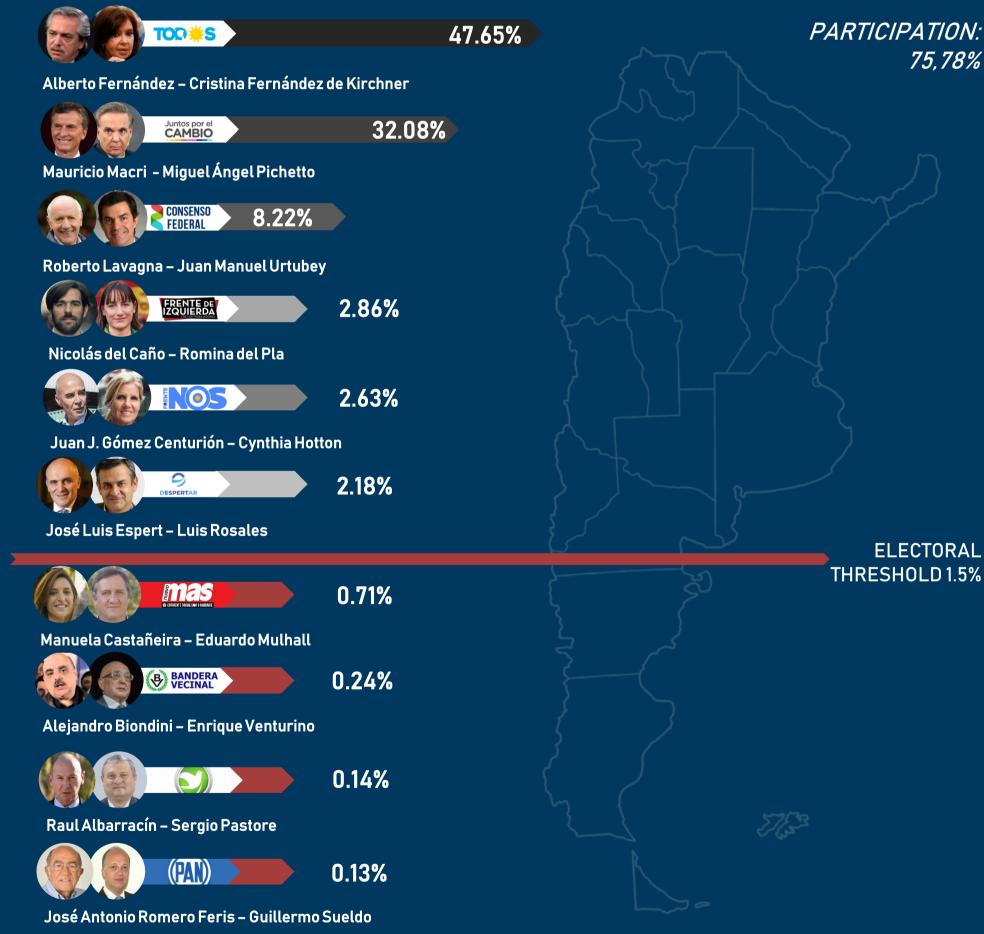


130 National Representatives



Provincial Elections Provinces of Catamarca, Buenos Aires, and the City of Buenos Aires held primary elections to governor while Santa Cruz had general election.

NATIONAL PROVISIONAL RESULTS OF THE PRIMARY ELECTIONS



ELECTORAI

POLITICAL SUPPORT KEYS

#1 THE CENTER REGION VOTE

The National Government expected to count with greater support in Córdoba and Santa Fe, that along with Mendoza, would provide a number of votes to face the tight scenario in the province of Buenos Aires, but finally it turned the opposite way.

#2 BUENOS AIRES SUPPORT

In the first section of the province of Buenos Aires, bastion of *Cambiemos* in 2015 and 2017, the officialism got adverse results from expected while in the other two -of an average lower income-, the Frente de Todos prevailed with an even wider difference.

#3 THE REST OF THE COUNTRY

Other provinces, mainly **driven** by the support of several Peronist governors, also added an important part of votes that summed up in the final result led Alberto Fernández to win with several points ahead.



POLITICAL KEYS

The Government had been driving a polarization process that did not worked out as expected, after economy management of the last 4 years became highly relevant.

POLARIZATION

If percentages are kept the same by the October generals, the *Frente de Todos* would become the first minority in both Chambers of the National Congress.

CONGRESS

Electoral surveys are once again on the spot, after the closest scenario predicted only 7 points of difference and an paired definition for the Buenos Aires province.

POLLSTERS

PROVINCIAL ELECTIONS – COUNTING RESULTS

BUENOS AIRES PROVINCE



Axel Kicillof Verónica Magario 49.17%

María Eugenia Vidal 32.78% Daniel Salvador

CONSENSI CONSENSI

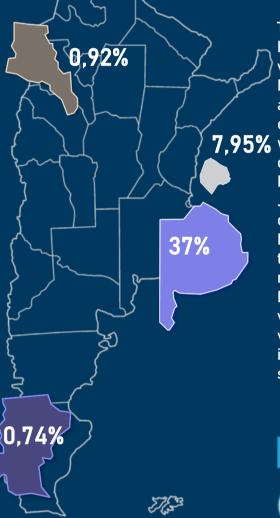
Eduardo Bucca 5.81% Miguel Saredi

The results of the district were not only significant. The surprising, but also representative of the Frente de Todos, Axel Kicillof, won the primary election by 52.5% of ballots against the 34.7% obtained by the current governor, María Eugenia Vidal. The ballot cut that was expected by the ruling party did not performed as much. Although Vidal obtained almost 3 points more than President Macri, the strength of the *Frente de Todos* in all categories resulted more significant. Juntos por el Cambio lost strong support from the agricultural sector and also in those districts in which they got strong support in 2015, loosing current official intendancies, such as La Plata, Tres de Febrero or Quilmes, however Juntos por el Cambio kept its hegemony in traditional PRO bastions, such as Vicente López and San Isidro.

CATAMARCA



PERFECNTAGE OF THE NATIONAL REGISTER REPRESENTED



CITY OF BUENOS AIRES

SPORT SPORT	Horacio R. Larreta Diego Santilli	46.48%
()	Matías Lammens Gisela Marzlotta	31.93%
CONSENS FEDERAL	Matías Tombolini	7.22%

The primary elections in the City of Buenos Aires had a participation of almost a 76%, and the voters seemed to give its approval to the current Mayor Horacio Rodriguez Larreta, who achieved a difference that would bring him closer to an eventual re-election. The victory of Larreta, who 7,95% was accompanied by Diego Santilli and the candidate for Senator for the City Martín Lousteau represented the best result obtained by Juntos por el Cambio in these elections. On the other hand, the candidate of the Frente de Todos, Matias Lammens, got a 31.93% of the votes, and in this way, he managed to break the historical record obtained by Kirchnerism in 2011 with Daniel Filmus, when he reached 27, 4% of the votes in the City. From the Frente de Todos, the votes obtained by Lammens are expected to improve until October so that could even force a second round with Larreta.

SANTA CRUZ



Hugo Ávila 4.13%

In the Province of Catamarca, none of the parties have held internal elections, after the possibility of suspending them because of the high cost that it represented for the local administration was considered. In this order, these primaries represented the first measurement for the Province, The results showed that the candidate of the Frente de Todos, Raúl Jalil, imposed himself by a wide margin over the candidate of Juntos Por el Cambio, Roberto Gómez. Jalil obtained 56.97% of the votes, against 25.87% of its competitor. This result seems to set a difficult trend to reverse before October. Raúl Jalil, who has the support of the current Governor, is accompanied by the current Minister of Public Works of the Province, Rubén Dusso, as a candidate for Vice governor.



*As a result, the space obtained a total of 57.5% of the ballots



*As a result, the space obtained a total of 32,8% of the ballots

The province of Santa Cruz, is governed under the system of *Ley de Lemas* (that gathers votes under a same party). With 57.3%, of ballots, the Frente de Todos won the election over Juntos por el Cambio, establishing the re-election of the current governor, Alicia Kirchner in a district characterized by economic problems and severe allegations of political corruption.



GONZALO PLECITY PUBLIC AFFAIRS DIRECTOR gonzalo.plecity@edelman.com